

Donor Letter of Transfer

The Lincoln County Public Libraries Foundation provides this form to assist the donor in instructing his/her broker to transfer securities as a donation to the Lincoln County Public Libraries Foundation. To ensure that the donor receives a proper tax credit for his/her gift, **donor is asked to provide Lincoln County Public Libraries Foundation with a copy of this letter by mail or fax, including the name and telephone number of the donor's broker:**

Please Fax or Mail copy to:

Mary Jo Zwang
Lincoln County Public Libraries Foundation
220 W. 6th St.
Libby, Mt 59923
Fax (406) 293-4235
Email: foundation@lincolncountylibraries.com

Date _____

Broker Phone # _____

Broker Fax # _____

To: _____
Contact Name

Brokerage House

Address

City State Zip

RE: Account # _____
Securities _____
Number of Shares _____
Estimated Value \$: _____

Please notify Mary Jo Zwang, Development Director of the Lincoln County Public Libraries Foundation for transfer directions. Foundation office phone numbers is (406)293-2778 or email her at:

Thank you

Donor Signature

Date

Address

Phone number